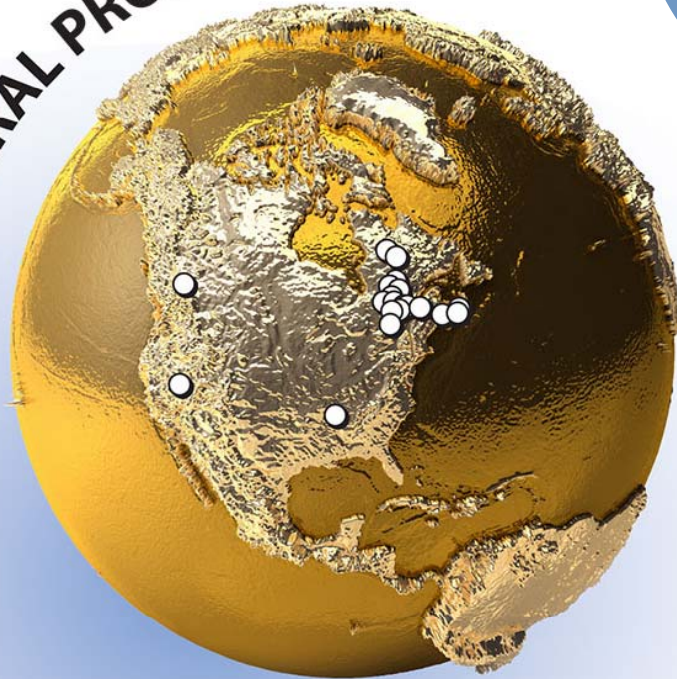




GLOBEX

Mining Enterprises Inc.

A MINERAL PROPERTY BANK



PROPERTY ROYALTIES, SALES & OPTIONS

Gold • Silver • Copper
Zinc • Lithium • Silica
Manganese • Feldspar

54 properties

PRECIOUS METALS

Gold • Silver
Platinum • Palladium

66 properties

SPECIALTY METALS & MINERALS

Manganese • Rare Earths
Mica • Feldspar • Iron • Talc
Titanium • Lithium • MgO
Diamonds • Molybdenum
Bismuth • Silica • Beryl

36 properties

BASE METALS (POLYMETALLIC)

Copper • Zinc • Lead
Nickel • (Gold • Silver)

44 properties

Chibougamau Independent Mines Inc.

Copper • Gold • Zinc
Silver • Iron • Titanium
Vanadium

EXPLORATION & DEVELOPMENT

- Over \$1 million or more per year invested directly in exploration by Globex with more by active partners

COMPANY/PROJECT GENERATOR

- Advanced exploration to pre-feasibility stage projects
- Joint Ventures, Options, Sales
- Millions spent by Option & Joint Venture partners

ROYALTIES

- Royalty - Mid-Tennessee Zinc Mines
Projected ± CDN \$2 million/year
- Royalties attached to more than 40 early to advanced stage properties for gold, base metals and industrial minerals

ACTIVE EXPLORER

Project Generator

- Diversified asset base
- History of minimal stock dilution
 - 49,012,706 shares outstanding (no rollbacks)
 - **±8.5% owned by management**
- Aggressive asset base expansion
- Professional board (3 senior geologists, 1 senior mining accountant and 1 senior finance professional)
- Revenue from options and royalties
- No debt

OVER 145 PROPERTIES (Including Royalty interests)

Advanced Projects

- Properties include over 30 former mines
- **Over 45 properties have historic and/or NI 43-101 Resources**
 - + 65 precious metals projects
 - + 80 base metals, rare earths, industrial minerals and specialty metals projects

Focused on North America

- Low political risk
- **In world class mining camps**
 - Timmins, Ontario
 - Rouyn-Noranda, Cadillac, Malartic, Val-d'Or, Duparquet, Joutel, Chibougamau, Quebec
 - Tennessee, Nevada, Washington, USA
- Many gold properties on major gold localizing structures including the Cadillac - Larder Lake Break and Porcupine - Destor Break
- **Over 166 M ozs gold, 636 M ozs silver, 28 bn lbs zinc and 14.5 bn lbs copper produced in the southern Abitibi region where many of our properties are located**

Exploration – Options – Royalties – Production

Globex offers Investors participation in advanced property assets due to our unique Project Portfolio and extremely wide Metal Diversification, providing a low Risk/Reward Ratio with leveraged upside potential

Numerous historic and NI 43-101 Resources and Reserves

