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**NEW NOTICE OF PRESENTATION  
OF THE MOTION FOR A FINAL ORDER**

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**TAKE NOTICE** that Globex Mining Enterprises Inc. (the “**Petitioner**”) has filed a *Motion for Interim and Final Orders Respecting an Arrangement Concerning Globex Mining Enterprises Inc.* (the “**Motion**”) before the Superior Court of Québec, district of Montreal.

A copy of the Motion can be found on Petitioner’s web site at [www.globexmining.com](http://www.globexmining.com).

Further to an Order of the Superior Court of Québec dated October 24, 2012 (the “**Continuance Order**”), the original presentation date of the Motion for adjudication on the final order sought therein (the “**Final Order**”) was continued until such time as the conditions set out in said Continuance Order for the determination of a new hearing date by the Court had been met by the Petitioner to the satisfaction of the Court.

A Copy of the Continuance Order and of the Fairness Opinion obtained by the Petitioner with regards to the proposed Arrangement can also be found on Petitioner’s web site.

The various conditions set out in the Continuance Order for the scheduling of a new hearing date have now been met by the Petitioner to the satisfaction of the Court.

**BE THEREFORE ADVISED**, that the Motion will be presented before the Superior Court of the Judicial District of Montreal **in Room 16.12 of the Montreal Courthouse, located at 1 Notre-Dame East, in Montreal, Québec on December 14, 2012 at 10:00 a.m.** or as soon thereafter as Counsel may be heard.

If you wish to appear or be represented before the Court in order to make representations in connection with the Final Order sought, you are required to file an Appearance and written representations supported as to the facts by affidavit(s), and exhibit(s), if any, at the office of the Clerk of the Superior Court of the District of Montreal, Commercial Division, **by no later than 2:00 p.m. on December 12, 2012,** and to serve a copy of the said Appearance and other materials within the same time limit on Petitioner’s Counsel, at the following address:

**HEENAN BLAIKIE LLP  
c/o M<sup>e</sup> Gary Rivard  
1250 René-Lévesque Blvd. West  
Suite 2500  
Montreal, Québec H3B 4Y1**

**TAKE FURTHER NOTICE** that, if you do not file an appearance and a written contestation within the above-mentioned time limits, you will not be entitled to contest the Final Order or make representations before the Court, and Petitioner may be granted a judgment without further notice or extension.

If you wish to make representations or contest the issuance by the Court of the Final Order, it is important that you take action within the time limits indicated, either by retaining the services of an attorney who will represent you and act in your name, or by doing so yourself in accordance with the formalities of the law.

**DO ACT ACCORDINGLY.**

**MONTREAL**, December 7, 2012

*(s) Heenan Blaikie LLP*

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**HEENAN BLAIKIE LLP**  
Attorneys for Petitioner  
GLOBEX MINING ENTERPRISES INC.