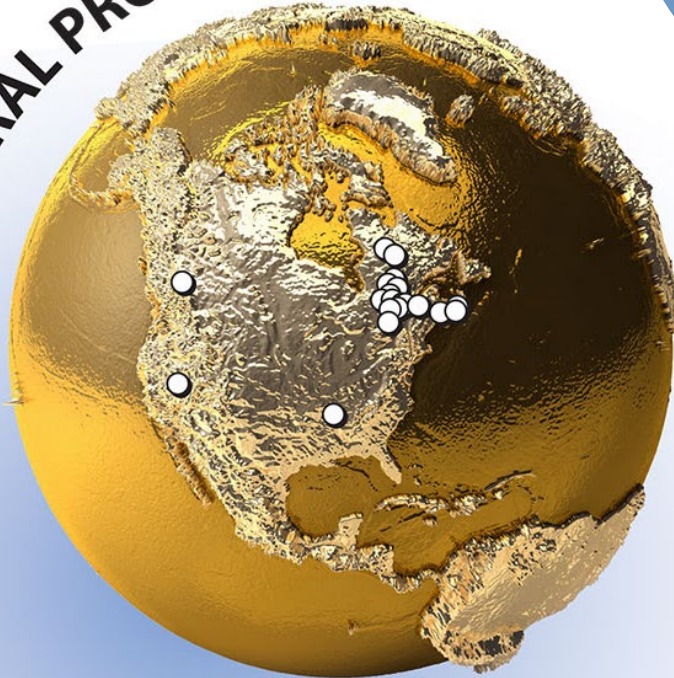




# GLOBEX

Mining Enterprises Inc.

## A MINERAL PROPERTY BANK



### PROPERTY ROYALTIES, SALES & OPTIONS

Gold • Silver • Copper  
Zinc • Lithium • Iron  
Manganese •  
Feldspar • Uranium  
111 properties

### PRECIOUS METALS

Gold • Silver  
Platinum • Palladium  
127 properties

### BASE METALS (POLYMETALLIC)

Copper • Zinc • Lead  
Nickel • (Gold • Silver)

69 properties

### SPECIALTY METALS & MINERALS

Manganese • Rare Earths  
Feldspar • Iron • Talc • Cobalt  
Titanium • Lithium • Antimony  
Dolomite • Bismuth  
• Uranium • Fluorite  
58 properties

### EXPLORATION & DEVELOPMENT

- Over \$2 to \$3 million this year invested directly in exploration by Globex with much more by active partners

### COMPANY/PROPERTY BANK

- Advanced exploration to pre-feasibility stage projects
- Joint Ventures, Options, Sales
- Millions of dollars spent each year by Option & Joint Venture partners

### ROYALTIES

- Royalties attached to more than 100 early to advanced stage properties for gold, base metals and industrial minerals

## ACTIVE EXPLORER

### Mineral Bank

- Diversified asset base
- History of minimal stock dilution
  - 56,090,836 shares outstanding (no rollbacks)
  - **12.74% owned by management**
- Aggressive asset base expansion
- Professional board (3 senior geologists, 1 senior mining accountant and 1 senior finance professional)
- Revenue from options and royalties
- No debt, + \$25,000,000 in cash and shares and marketable securities

## 254 PROPERTIES (including royalty interests)

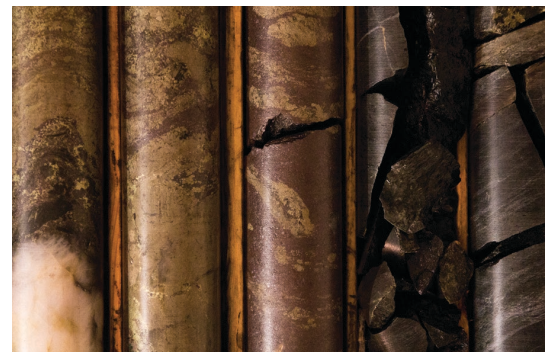
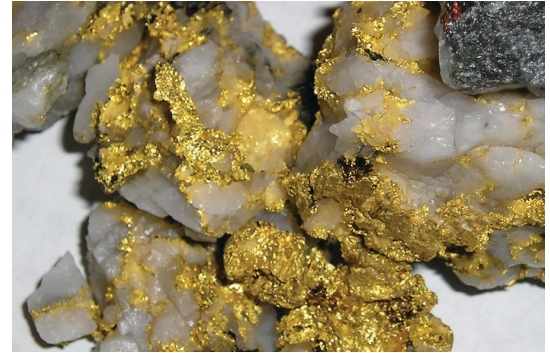
### Advanced Projects

- Properties include over 40 former mines
- **Over 50 properties have historic and/or NI 43-101 Resources**
  - 127 precious metal projects
  - 127 base metals, rare earths, industrial minerals and specialty metals projects

### Focused on North America

- Low political risk
- **In world class mining camps**
  - Timmins, Ontario
  - Rouyn-Noranda, Cadillac, Malartic, Val-d'Or, Duparquet, Joutel, Chibougamau, Quebec
  - Saxony, Germany
- Many gold properties on major gold localizing structures including the Cadillac - Larder Lake Break and Porcupine - Destor Break
- **Over 166 M ounces of gold, 636 M ounces of silver, 28 billion lbs zinc and 14.5 billion lbs copper produced in the southern Abitibi region alone where many of our properties are located**

## Numerous historic and NI 43-101 Resources and Reserves



Exploration – Options – Royalties – Production

Globex offers Investors participation in advanced property assets due to our **unique Project Portfolio** and extremely wide **Metal Diversification**, providing a **low Risk/Reward Ratio** with **leveraged upside potential**