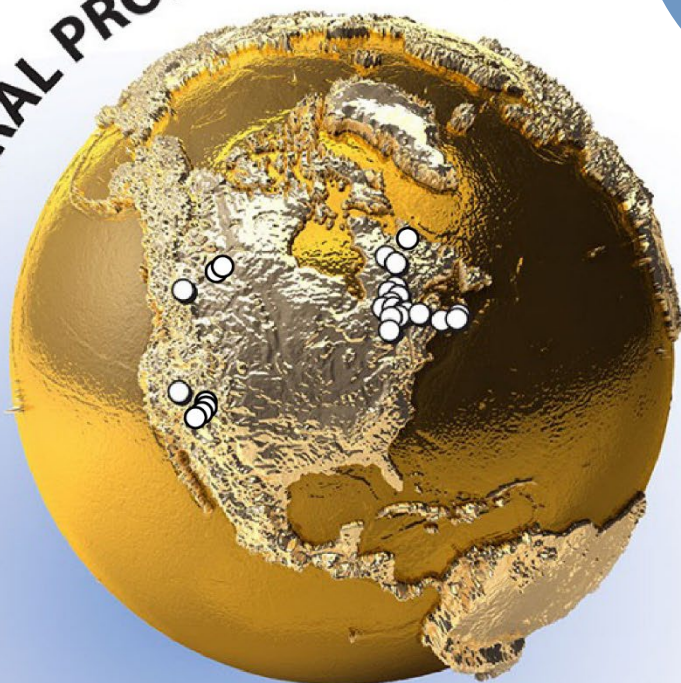




GLOBEX

Mining Enterprises Inc.

A MINERAL PROPERTY BANK



PROPERTY ROYALTIES, & OPTIONS

Gold • Silver • Copper
Zinc • Lithium • Iron
Manganese •
Feldspar • Uranium
116 property royalties
& Options

PRECIOUS METALS

Gold • Silver
Platinum • Palladium
136 properties &
royalties

SPECIALTY METALS & MINERALS

Manganese • Rare Earths
Feldspar • Iron • Talc • Cobalt
Titanium • Lithium • Antimony
Dolomite • Bismuth
• Uranium • Fluorite
63 properties &
royalties

BASE METALS (POLYMETALLIC)

Copper • Zinc • Lead
Nickel • (Gold • Silver)
75 properties &
royalties

EXPLORATION, DEVELOPMENT & PROPERTY BANK

- Over \$2 to \$3 million this year invested directly in exploration by Globex with much more by active partners
- Advanced exploration to pre-feasibility stage projects
- Joint Ventures, Options, Sales
- Millions of dollars spent each year by Option partners

ROYALTIES

- Royalties attached to more than 100 early to advanced stage properties for gold, base metals and industrial minerals

ACTIVE EXPLORER

Mineral Bank

- Diversified asset base
- History of minimal stock dilution
 - 57,002,836 shares outstanding (no rollbacks)
 - **14.08% owned by management**
- Aggressive asset base expansion
- Professional board (3 senior geologists, 1 senior mining accountant and 1 senior finance professional)
- Experience proven management team.
- Revenue from options and royalties
- No debt, + \$40,000,000 in cash and marketable securities

274 PROPERTIES (including 105 royalty interests)

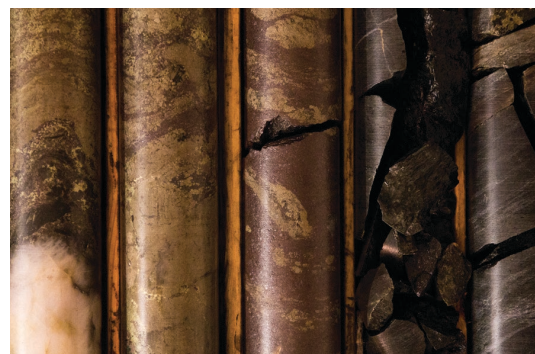
Advanced Projects

- Properties include over 40 former mines
- **Over 80 properties have historic and/or NI 43-101 Resources**
 - 136** precious metal projects
 - 138** base metals, rare earths, industrial minerals and specialty metals projects

Focused on North America

- Low political risk
- **In world class mining camps**
 - Timmins, Ontario
 - Rouyn-Noranda, Cadillac, Malartic, Val-d'Or, Duparquet, Joutel, Chibougamau, Quebec.
 - Nevada and Arizona
- Many gold properties on major gold localizing structures including the Cadillac - Larder Lake Break and Porcupine - Destor Break
- **Over 166 M ounces of gold, 636 M ounces of silver, 28 billion lbs zinc and 14.5 billion lbs copper produced in the southern Abitibi region alone where many of our properties are located**

Numerous historic and NI 43-101 Resources and Reserves



Exploration – Options – Royalties – Production

Globex offers Investors participation in advanced property assets due to our **unique Project Portfolio** and extremely wide **Metal Diversification**, providing a **low Risk/Reward Ratio** with **leveraged upside potential**